

Appendix A10: List of China's Gas Chemical Plants

附錄 A10: 中國天然氣化工項目收錄名單

No. of Projects / 項目數: 117

Statistics Update Date / 統計截止時間: 2017.9

Source / 來源: <http://www.chinagasm.com>

Natural gas project investment in China was relatively simple and easy just 10 years ago because of the brand new downstream market. It differs a lot since then: LNG plants enjoyed seller market before, while a LNG plant investor today will find himself soon fighting with over 300 LNG plants for buyers; West East Gas Pipeline 1 enjoyed virgin markets alongside its paving route in 2002, while today's Xin-Zhe-Yue Pipeline Network investor has to plan its route within territory of a couple of competing pipelines; In the past, city gas investors could choose to sign golden areas with best sales potential and easy access to PNG supply, while today's investors have to turn their sights to areas where sales potential is limited ... Obviously, today's investors have to consider more to ensure right decision making in a much complicated gas market. China Natural Gas Map's associated project directories provide readers a fundamental analysis tool to make their decisions. With a completed idea about venders, buyers and competitive projects, analyst would be able to shape a better market model when planning a new investment or marketing program.

中國天然氣市場發展的早期階段，培育市場是投資者業務的主旋律，投資決策和市場佔領往往更加簡單。時至今日，多種因素正在改變這一情況：10年前，LNG廠商更容易操控買家，今天，投資者將發現自己的LNG廠很快會和超過300家廠商共同競爭買家；10年前，西氣東輸一線沿線幾乎均為空白市場，今天，新浙粵管網的投資者將發現沿線非但早已部署有多條競爭性管道，且主要競爭者在下游城市燃氣版塊已成為第一集團成員；10年前，城市燃氣投資者可在全國範圍優先選擇經濟和人口優勢兼備的黃金寶地，今天，新的投資者往往不得不把目光轉向遠離長輸管線、售氣潛力有限的三線城區……中國天然氣投資事業動輒以億為單位。面對更加複雜的投資環境，空談宏觀將導致高概率的決策誤判！中華天然氣全圖、配套項目名錄和行業報告編委為讀者提供成規模的基礎項目數據。項目規劃的分析圖隊可在此基礎上，自下而上地建立更完整的市場模型，幫助投資者謹慎決策。



This list introduces, in alphabetical order, gas chemical part of project name list in **2017 DIRECTORY OF CHINA'S GAS CHEMICAL & COAL-TO-GAS PROJECTS**. This directory records China's 117 natural gas chemical bases and 192 coal-to-gas projects. For each recorded project, its project status, location, operation mode (SNG, UCG or Coal Gas Methanation), investor, frontline operator, company ownership type, general manager in charge, company contact number and address are available.

WHAT YOU CAN BENEFIT FROM THIS DIRECTORY

1. Professional gas industry analyst can save at least 100 working hours;
2. Gas chemical project investors will be able to build a basic idea about the latest update of nationwide industry peers;
3. With associated natural gas pipeline directory and LNG directory, coal-to-gas project investors can better plan their sales channel by understanding who and where their downstream users or buyers are;
4. Inter-provincial and inter-city gas pipeline project investors in China can optimize the coal-to-gas production as unconventional upstream gas sources into their pipeline route design.

MAIN USERS OF THIS DIRECTORY

1. Gas Chemical Plant Investors
2. Coal-to-Gas Project Investors
3. Long-distance Pipeline Investors
4. Gas Chemical and Coal-to-Gas Equipment & Service Providers
5. Industry Consulting Companies

本文件為《中國天然氣化工和煤基天然氣項目名錄2017》天然氣化工部分按首字母順序排列之名單。中國117個大型天然氣化工基地和192個煤基天然氣項目的狀態、所處地理位置、作業工藝（煤地面合成、地下氣化及焦爐煤氣甲烷化等）、項目投資者（上級管理機構）和一線運營單位的當前主管經理、公司企業所有制類型和聯繫方式。

這套名錄的作用

1. 在基礎數據收集驗證層面為您的專業信息團隊節省100小時之工作量；
2. 使天然氣化工投資者在項目選址時了解當前產業聚集區的分布；
3. 結合中國天然氣管道名錄和中國LNG項目名錄時，煤制天然氣項目的投資者在項目規劃時可提前對產氣銷售渠道建立初步框架性認識；
4. 省際或城際長輸管線投資者可據此掌握上游氣源的最新分布規劃。

這套名錄主要用戶

1. 天然氣化工項目投資者
2. 煤制天然氣項目投資者
3. 長輸幹線管道投資者
4. 天然氣化工設備和服務提供商
5. 煤制天然氣設備和服務提供商
6. 進行信息再加工的行業諮詢機構

Nameslist / 項目名單

PetroChina Daqing Petrochemical Fertilizer Plant • PetroChina Daqing Oilfield Methanol Plant • Xinyuan Chemical Plant • PetroChina Jilin Petrochemical Company • PetroChina Fushun Petrochemical Company No.2 Plant • PetroChina Liaoyang Refinery • PetroChina Liaohu Refinery • Liaoning Huajing (Liaohe) Fertilizer Plant • PetroChina Jinzhou Refinery • Heishan Fertilizer Plant • Beizhen Fertilizer Plant • PetroChina Jinxi Refinery • Jinxi Natural Gas Chemical Plant • Liaoning Ruixing Chemical Plant • PetroChina Dalian Refinery • Dalian West Pacific Petrochemical • Benxi Fertilizer Plant • PetroChina Karamay Refinery • PetroChina Dushanzi Refinery • PetroChina Urumqi Refinery • Xinjiang Fertilizer Plant • Kuqa Mega Fertilizer Plant • Xinjiang Lianhe Chemical Plant • Jinsheng Huyang Chemical Plant • Yakela Carbon Black Plant • Zhongnan Liyuan Gas Chemical Plant • Ziguang Yognli Fine Chemical Plant • Kuqa Rongsheng Chemical Plant • Taxi'nan Fertilizer Plant • PetroChina Tarim Oilfield Refinery • Bazhou Ruixing Chemical Plant • Markor Chemical Plant • Jinxing Gas Chemical Plant • Tianyun Chemical Plant • Dongchen Chemical Plant • Qiquanhu Chemical Plant • Tuha Oilfield Methanol Plant • Tianchen Chemical Plant • Guilu Chemical Plant • Qinghai Yuntianhua Chemical Plant • Liming Chemical Plant • PetroChina Qinghai Oilfield Golmud Refinery • Zhonghao Gas Chemical Plant • PetroChina Yumen Refinery • PetroChina Lanzhou Refinery • Gansu Liuhua Chemical Group • Ningxia Chemical Plant • Sulige Gas Chemical Plant • Boyuan United Chemical Plant • Ordos United Chemical Plant • Tianye Chemical Plant • Yan'an Energy Chemical • Yulin Refinery • Yulin Energy & Chemical Plant • Yulin Gas Chemical Plant • Shaanxi Xinghua Chemical • Sinopec Tianjin Refinery • Cangzhou Dahua • Cangzhou Dahua TDI • Cangzhou Ruixing Chemical Plant • Sinopec Qilu Refinery • Luhua Chemical • Qingdao Mega Refinery • Shandong Dongming Refinery • Shandong Hongye Chemical Plant • Anyang Fertilizer Plant • Sinopec Luoyang Refinery • Zhongyuan Fertilizer Plant • Zhongyuan Methanol Plant • Suiping Chemical Plant • Guangshan Chemical Plant • Sinopec Wuhan Refinery • Sinopec-SK Wuhan Ethene Plant • Hubei Fertilizer Plant • Sinopec Yangzi Refinery • BASF-YPC • Sinopec Jinling Refinery • Bluestar-Adisseo • Chuzhou Ruixing Chemical Plant • Sinopec Zhenhai Refinery & Chemical Complex • CNOOC Daxie Petrochemical • Sinopec Shanghai Gaoqiao Refinery • Sinopec Shanghai Refinery • Sichuan Zhongnan Liyuan Chemical Plant • Liantian Chemical Plant • Sichuan Meifeng Chemical Plant • PetroChina Pengzhou Refinery • Sichuan Chemical Plant • Dazhou Fertilizer Plant • Dazhou Jiuyuan Chemical Plant • Sichuan Gas Chemical Plant • Luzhou Gas Chemical Plant • Luzhou Chemical Plant • Luzhou Carbon Black Plant • Northwest Sichuan Methanol Plant • Guang'an Jiuyuan Chemical Plant • Sichuan Jinxiang • Sinopec Sichuan Vinyon Works • Jianfeng Chemical Plant • Chongqing Tianyuan Chemical • Chongqing Chiyuan Chemical Plant • Sinochem Fuling Chemical • Chongqing Changfeng Chemical Plant • Jiantao Chemical Plant • Shizhu Gas Chemical Plant • Ziguang Chemical Plant • Minfeng Chemical Plant • Wanlilai Chemical Plant • Chishui Natural Gas Chemical Plant • Yunan Gas Chemical Plant • Fujian Refining & Petrochemical Company • Sinopec Guangzhou Refinery • CNOOC Huizhou Refinery • Zhanjiang Sinopec and Kuwait Petroleum Refinery and Chemical Complex • Sinopec Hainan Refinery • CNOOC Hainan Fudao Gas Fertilizer Plant • CNOOC Jiantao Chemical