

## Appendix A03: List of China's Shale Gas E&P Blocks

### 附錄 A03: 中國頁岩氣勘采區收錄名單

No. of Projects / 項目數: 80

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Source / 來源: <http://www.chinagasm.com>

*Natural gas project investment in China was relatively simple and easy just 10 years ago because of the brand new downstream market. It differs a lot since then: LNG plants enjoyed seller market before, while a LNG plant investor today will find himself soon fighting with over 300 LNG plants for buyers; West East Gas Pipeline 1 enjoyed virgin markets alongside its paving route in 2002, while today's Xin-Zhe-Yue Pipeline Network investor has to plan its route within territory of a couple of competing pipelines; In the past, city gas investors could choose to sign golden areas with best sales potential and easy access to PNG supply, while today's investors have to turn their sights to areas where sales potential is limited ... Obviously, today's investors have to consider more to ensure right decision making in a much complicated gas market. China Natural Gas Map's associated project directories provide readers a fundamental analysis tool to make their decisions. With a completed idea about venders, buyers and competitive projects, analyst would be able to shape a better market model when planning a new investment or marketing program.*

中國天然氣市場發展的早期階段，培育市場是投資者業務的主旋律，投資決策和市場占領往往更加簡單。時至今日，多種因素正在改變這一情況：10年前，LNG廠商更容易操控買家，今天，投資者將發現自己的LNG廠很快會和超過300家廠商共同競爭買家；10年前，西氣東輸一線沿線幾乎均為空白市場，今天，新浙甬管網的投資者將發現沿線非但早已部署有多條競爭性管道，且主要競爭者在下游城市燃氣瓶塊已成爲第一集團成員；10年前，城市燃氣投資者可在全國範圍優先選擇經濟和人口優勢兼備的黃金寶地，今天，新的投資者往往不得不把目光轉向遠離長輸管綫、售氣潛力有限的三線城區……中國天然氣投資事業動輒以億爲單位。面對更加複雜的投資環境，空談宏觀將導致高概率的決策誤判！中華天然氣全圖、配套項目名錄和行業報告編委爲讀者提供成規模的基礎項目數據。項目規劃的分析團隊可在此基礎上，自下而上地建立更完整的市場模型，幫助投資者謹慎決策。



This list introduces, in alphabetical order, shale gas E&P blocks name list in **2017 DIRECTORY OF CHINA'S GASFIELD, CBM AND SHALE GAS**. This directory records China's 850 conventional natural gas fields, 401 coal bed methane fields and 80 shale gas E&P blocks. For each recorded project, its project status, location, type of gas source (oilfield dissolved gas or gasfield gas), CBM recovery mode (onland drilling or underground recovery), investor, frontline operator, company ownership type, general manager in charge, company contact number and address are available.

#### WHAT YOU CAN BENEFIT FROM THIS DIRECTORY

1. Professional gas industry analyst can save at least 150+ working hours;
2. By looking into each gas fields, professional readers can minimize fogs, puzzles and confusions caused by China's complicated upstream structure after decades of E&P activities since 1950's;
3. LNG liquefaction plant Investors can build a basic idea about site selection choices nearby upstream gas sources;
4. With natural gas pipeline directory and LNG directory, readers can understand the gas fields' direct downstream facilities.

#### MAIN USERS OF THIS DIRECTORY

1. Upstream Gas Investors
2. LNG Plants Investors
3. Industry Consulting Companies
4. E&P Equipment & Service Providers

本文件爲《中國上游氣藏項目名錄2017》頁岩氣商業勘采區部分按首字母順序排列之名單。該名錄包括中國850個常規天然氣藏，401個煤層氣富集區和80個頁岩氣勘采區的投產狀態、細分氣藏類型（油田溶解氣或氣田氣）、作業方式（井下抽采或地面開采）、所處地理位置、控股投資者（上級管理機構）及一線作業單位的當前主管經理、公司企業所有制類型和聯系方式。

#### 這套名錄的作用

1. 在基礎數據收集驗證層面爲專業信息團隊節省50小時工作量；
2. 通過將上游格局層層分解至系統性的具體氣藏，使您在進行分析時獲得逐一的着手點，盡量減少因龐大複雜造成的重重迷霧；
3. 考慮在天然氣產區就近建設LNG生產項目的投資者可在此基礎上建立全國性選址建廠布局的初步分析框架；
4. 結合中國天然氣管道名錄和中國LNG項目名錄時，您可以初步掌握這些氣藏所產天然氣的直供下游渠道。

#### 這套名錄主要用戶

1. 上游氣源投資者
2. 勘探開發設備和服務提供商
3. 進行信息再加工的行業諮詢機構
4. LNG廠投資者

#### Nameslist / 項目名單

Shaanxi Ganquan Shale Gas Block • Yan'an - Yanchang Shale Gas Block • Shaanxi Shenfu Shale Gas Block • Zhenba Shale Gas Block • South Hengshanbao Shale Gas Block • Shouyang Shale Gas Block • Qinyuan Shale Gas Block • Peishibe Shale Gas Block • Henan Wenxian Shale Gas Block • Henan Zhongmou Shale Gas Block • Hubei Hefeng Shale Gas Block • Hubei Laifeng Xianfeng Shale Gas Block • • Xiang-E-Xi I Shale Gas Block • Xiang-E-Xi II Shale Gas Block • Jiannan Shale Gas Block • Hunan Sangzhi Shale Gas Block • Hunan Baojing Shale Gas Block • Hunan Longshan Shale Gas Block • Hunan Yongshun Shale Gas Block • Hunan Huayuan Shale Gas Block • Hunan Changde Shale Gas Block • Lianyuan Shale Gas Block • Xuefeng5 Block • Bishan - Hejiang Shale Gas Block • Anyue - Tongnan Shale Gas Block • Dazu - Zigong Shale Gas Block • Luxian - Changning Shale Gas Block • Neijiang - Jianwei Shale Gas Block • Weiyuan - Rongxian Shale Gas Block • Shuifu - Xuyong Shale Gas Block • Muchuan - Yibin Shale Gas Block • Fushun-Yongchuan Shale Gas Block • Chengkou Shale Gas Block • Xuanhan - Wuxi Shale Gas Block • Wuxi 2 Shale Gas Block • South Wenfeng Shale Gas Block • Shanghuang Shale Gas Block • Zhongdangshan-Shituan Shale Gas Block • Sichuan Xinchang Shale Gas Block • Jingyan - Jianwei Shale Gas Block • Rongxian - Yibin Shale Gas Block • Rongchang - Yongchuan Shale Gas Block • Yuanba Shale Gas Block • Meigu Shale Gas Block • Wuzhishan Shale Gas Block • Junlian - Weixin Shale Gas Block • Zhongxian - Fengdu Shale Gas Block • Fuling Shale Gas Block • Fuling Da'anzhai Shale Gas Block • Fuling Jiaoshiba Shale Gas Field • Nantianhu Shale Gas Block • Nanchuan Shale Gas Block • South Pingqiao Shale Gas Block • Pengshui Shale Gas Block • Qijiang Shale Gas Block • South Qijiang Shale Gas Block • Renhua Shale Gas Block • Chongqing Qianjiang Shale Gas Block • Chongqing Youyangdong Shale Gas Block • Xiushan Shale Gas Block • Guizhou Fenggang Shale Gas Block 1 • Guizhou Fenggang Shale Gas Block 2 • Guizhou Fenggang Shale Gas Block 3 • Guizhou Suiyang Shale Gas Block • Guizhou Qianxi Shale Gas Block • Huangping Shale Gas Block • Kaili Shale Gas Block • Longli Shale Gas Block • Xuefeng 1 Shale Gas Block • Guizhou Zheng'an - Wuchuan Shale Gas Block • Guizhou Cengong Shale Gas Block • Zhenxiang - Bijie Shale Gas Block • Chuxiong Block • Yunnan Malong Shale Gas Block • Zhejiang Lin'an Shale Gas Block • Xuancheng - Tonglu Shale Gas Block • West Xiayangzi Shale Gas Block • Anhui Nanling Shale Gas Block • Jiangxi Xiuyu Basin Shale Gas Block